

Prequalification Aid

For assistance in pre-qualifying your client review the list of medical and non-medical impairments below. If your client has one or more of the impairments listed, see "Life Questionnaires" to help you gather the correct information.

Call underwriting with the information gathered to pre-qualify your client.

For Preferred consideration see the M3405 Underwriting Guide.

Medical history:

- | | |
|---|--|
| <input type="checkbox"/> Anemia | <input type="checkbox"/> Hypertension |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Irregular heartbeat |
| <input type="checkbox"/> Cancer | <input type="checkbox"/> Kidney disease |
| <input type="checkbox"/> Chronic Pain | <input type="checkbox"/> Lupus |
| <input type="checkbox"/> COPD | <input type="checkbox"/> Multiple sclerosis |
| <input type="checkbox"/> Coronary artery disease | <input type="checkbox"/> Obesity/Underweight |
| <input type="checkbox"/> Crohn's disease | <input type="checkbox"/> Pacemaker |
| <input type="checkbox"/> Depression/Anxiety | <input type="checkbox"/> Peripheral vascular disease |
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> Rheumatoid arthritis |
| <input type="checkbox"/> Epilepsy | <input type="checkbox"/> Sleep apnea |
| <input type="checkbox"/> Heart Murmur/Valve disorders | <input type="checkbox"/> Stroke/TIA |
| <input type="checkbox"/> Hepatitis | |

Other medical condition(s) not listed above: _____

Non medical concerns:

- Alcohol
- Aviation (pilot)
- Avocations (aerial, scuba, racing, mountain climbing, and other)
- Criminal history
- Adverse driving history (speeding tickets, DUI's suspensions)
- Drug Abuse
- Foreign travel
- Foreign residency
- Adverse financial history

Contact underwriting with details before submitting an application for a client who:

- Has outstanding referrals
- Has pending test/results
- Has scheduled/planned surgery
- Has been declined or rated within the last year